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Hitachi-GE Nuclear Energy, Ltd. Property

On time and on budget nuclear construction in Poland with the Advanced Boiling Water Reactor technology W budżecie i na czas. Konstrukcja elektrowni jądrowej na przykładzie technologii ABWR

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Contents of Presentation

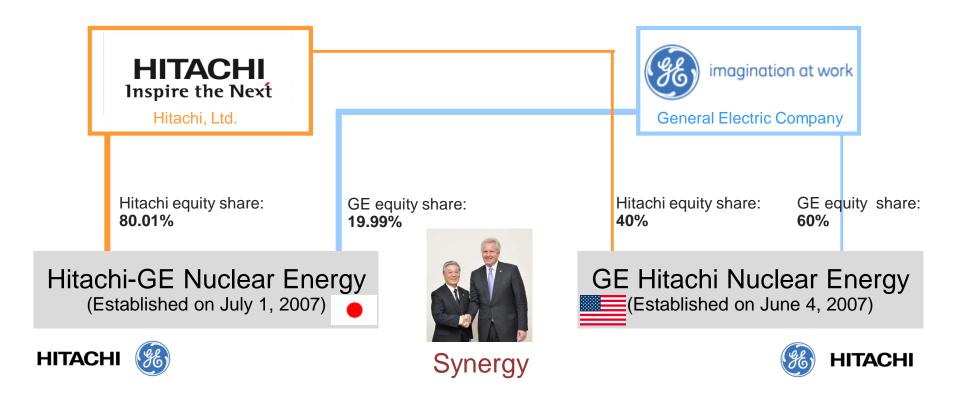


- 1. Hitachi's nuclear business profile
- 2. ABWR technology: Proven construction; Proven operation
- 3. Hitachi's U.K. nuclear project: Building success for Poland
- 4. New nuclear construction: Opportunity for Polish suppliers participation
- 5. Summary

1. Hitachi's nuclear business profile

About us - Company Profile





- GE-Hitachi alliance based on nuclear business collaboration for 50 years
- Committed to develop and promote latest BWR technologies and services

Hitachi-GE Business Profile



Company Name: Hitachi-GE Nuclear Energy, Ltd.

Founded: July 1, 2007

New Plant Build

- 2 ABWRs under construction
- Global business development



Shimane 3



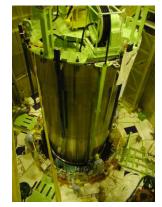
Ohma 1

Maintenance Service

- Outage services for 20 operating units
- Plant modification, life extension, etc.



Water Jet Peening



Shroud Replacement

Fuel Cycle

- Monju / Rokkasho Commissioning
- Interim Storage Casks



Monju NPS (Prototype FBR)

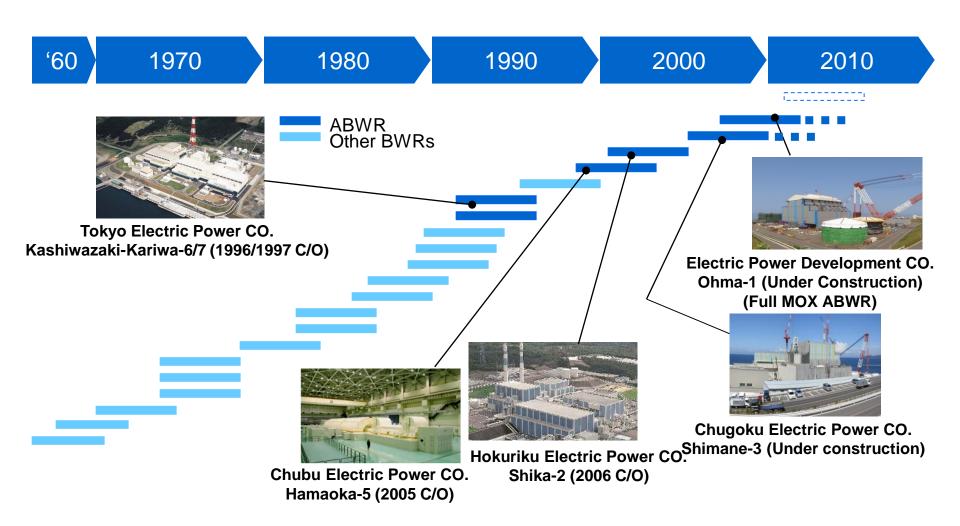


Rokkasho Reprocessing Plant

Hitachi/Hitachi-GE Construction Experience



- More than 20 BWR units ... continuous construction experience
- All of our proven and advanced technology is consolidated in ABWR





2. ABWR technology: Proven construction; Proven operation

New Construction Challenges



New nuclear construction challenges

- Historically over schedule and cost overrun
- Significant delays and rework due to many factors

HGNE's approach

- Comprehensive, detailed, well coordinated, project development phase prior to construction start
 - Integrated engineering, design and construction management processes and tools
 - Project specific detailed design that is well advanced prior to construction
 - Integrated project specific supply chain, logistics and scheduling
 - Project specific IT solution implemented
- Project development phases are typically several years in duration

HGNE's results

- On time construction
- Executed within budget

ABWR - Advanced and Proven Technology



Most experienced Generation III+ reactor in the world ... advanced, proven and operating

- Safe, reliable and cost competitive
- Simplified systems with high operability
- Short & credible construction
- Design certified by the US NRC, 1997
- First license approved in 1991; 5 ABWRs in Japan



1350 MWe class



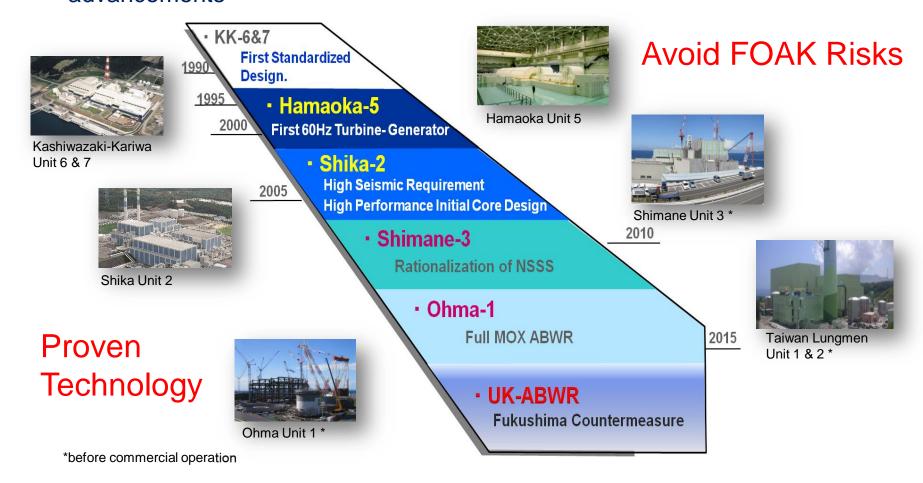
World's 1st & 2nd ABWRs: Kashiwazaki-Kariwa 6&7 (Operation start : 1996 & 1997)

ABWR Evolution



ABWR technology is always evolving

- Incorporating customer requirements, site conditions and
- Improvements based on plant operating experience and technological advancements



ABWR Construction Achievements



Construction durations (months)

F/C – First safety concrete F/L – Fuel load

	F/C -F/L		Start up	Total		Dient status
Plant	P *1	A *2	A *2	P *1	A *2	Plant status
Kashiwazaki-Kariwa-6	37	37	11	48	48	Operation (1996-)
Kashiwazaki-Kariwa-7	38	38	10	48	48	Operation (1997-)
Hamaoka-5	43*3	43 *3	11	54	54	Operation (2005-)
Shika-2	42	42	11	53	53	Operation (2006-)
Shimane-3	41	-	-	51	-	Under Construction
Ohma-1	42	-	-	53	-	Under Construction

*1: Planned months, *2: Actual months, *3: Including suspended time

Well coordinated development phase engineering

Advanced constructio n techniques

On schedule and on budget execution

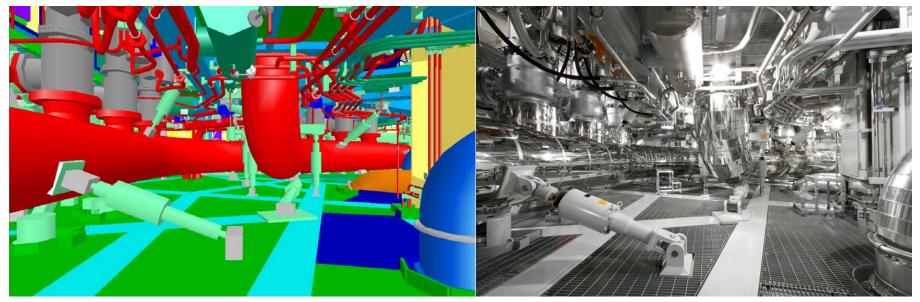
Risk mitigation and cost savings for plant owner

Achieving "On Schedule and On Budget"



Project Development Phase work product

- Integrated data management through total plant life (3D plant CAE)
- Integrated plant construction methodologies and management
- Advanced site specific design engineering before starting construction ... less rework



3D design output of reactor area

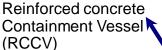
Actual installation work of reactor area

Construction and component installation are performed as designed and planned during the "Development Phase"

ABWR Key Technologies









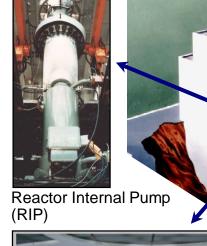
52inch long turbine blade



Re-heater(MSR)

Fine Motion Control Rod Drive

(FMCRD)



Intelligent Man-machine Interface



Moisture Separator

Increased Safety

- Avoidance of large pipe break accident using RIPs
- 3-division ECCS

Improved Operation

- Precise power control using **FMCRDs** and RIPs
- Intelligent Man-machine Interface

Improved Economy

- Improved thermal efficiency using 52 inch or longer turbine blade and **MSRs**
- Downsizing building volume

Increased Reliability

- Dual CR drive system (FMCRD)
- Digital Instrument and Control System

Anticipated Polish Requirements - ABWR



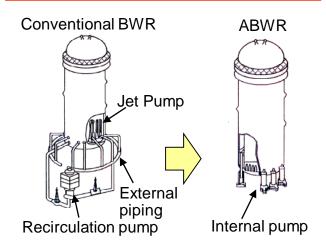
Anticipated requirements and considerations

- IAEA based requirements
- WENRA considerations
- EUR considerations
 - ABWR EUR compliance review completed in 2001
 - Largely compliant with EUR guidance
 - Exceptions to EUR have been evaluated
 - US and UK ABWR address aircraft impact requirements
- Defense lines including the backup (fourth) defense line, which was added more recently – addressed in global ABWR projects
- ABWR team prepared to provide an optimized plant based on Polish requirements and regulations

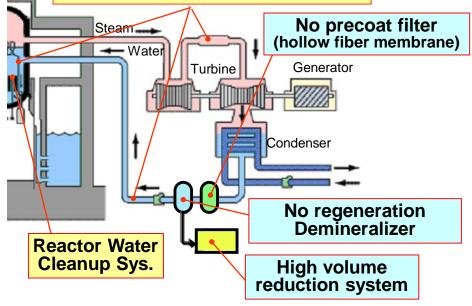
Improved Maintainability



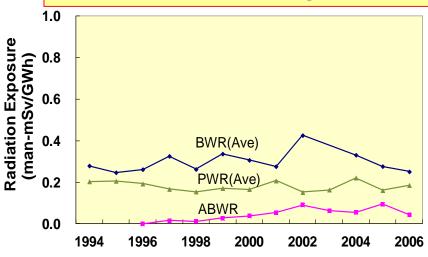
External piping elimination



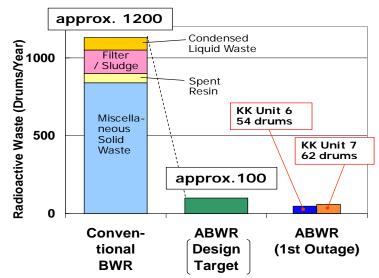
Adoption of Low Cobalt Material



Less Radiation Exposure



Less Radioactive Waste



ABWR Technology



Predictable cost and construction schedule

Hitachi-GE has the most advanced construction methods in the industry, achieving "On-schedule & On-budget" results

Reliable operation

Design refinements from almost 2 decades of operating experience

Continuous improvement

Feedback from Hitachi-GE maintenance services organization is submitted to the design process to improve manufacturing, modularization, construction and operability

Designed for Poland

Polish ABWR will need to meet local requirements and regulations as well as be optimized for site specific conditions

3. Hitachi's U.K. nuclear project: Building success for Poland

Horizon Project Overview



- Deploying Hitachi-GE UK ABWRs
- 5.4GW of new capacity across two sites (Wylfa and Oldbury) – c.10 million homes
- Up to 60% of project value could be spent in UK
- Employment: around 8,500 people at peak construction





 Mr. Duncan Hawthorne has joined Horizon as Chief Executive Officer from May 1, 2016

Visit the website to find out more-> https://www.horizonnuclearpower.com/

UK and Poland Project Synergies



Extensive synergies expected

•	Design	Common ABWR technology
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•	Licensing	Similar European	safety requirements
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- Procurement Common supply chain in EU market
- Manufacturing Production efficiencies as volume increases
- Staffing Continuous and secure recruitment
- Construction Deploy well-trained skillful workers; leverage
 - construction training programs
- Training EU based operator training center
- Operation Leverage ABWR fleet operating experience
- Maintenance Leverage ABWR fleet best practices; potential for
 - common spare parts pool

4. New nuclear construction: Opportunity for Polish suppliers participation

Hitachi in Poland





Smart Grid & Battery Storage

Hitachi is building the biggest in Poland smart grid & battery storage system for wind power plants (Northen Poland)



Energy Market

In 2012 Hitachi (later MHPSE) and Polimex Mostostal have been awarded project of construction of European biggest and most effective coal power unit in Kozienice; PLN 6.3 billion project





Innovation Leader

Hitachi implemented in Poland first biometric ATMs in Europe (finger vein authorisation)



Big data, IoT, Storage

Leader in data processing in Poland since 2006





Logiscics & Finance

Comprehensive logistic services, fleet management and financial services

GE in Poland





8 Manufacuring plants (power, aviation, appliances)

Engineering Design Centre (Established in 2000 and today ~2000 engineers)

GE entered Polish market in 1992. It currently employs 7,300 people in the industrial sector.

Polish Government and GE signed an agreement on **strategic cooperation** in the fields of energy and aviation (2017)

GE already invested over **USD** ~670 million in Poland

Annually:

- GE R&D expenditure in Poland is **USD** ~100 million
- GE exports from Poland goods for USD ~900 million
- GE buys in Poland goods for USD ~400 milion
- Over 5000 qualified suppliers

Power sector – very strong GE presence in Poland (Belchatow, Opole, Orlen Włocławek power plants, now selected for Ostroleka)

Procurement Scale of Building A Nuclear Plant





Reactor Island

Turbine Island

- Reactor Pressure Vessel (RPV)
- Steam Dryer
- Pedestal
- Spent Fuel Pool
- Fuel Handling Machine (FHM)
- Reinforced
 Concrete
 Containment
 Vessel (RCCV),
 etc.

Nuclear Power Plant



- √5,000 Workers (Max)
- √ 5 Years in Construction

- Outer Casing
- Lube Oil System
- Bearing
- Jacking Oil Pump
- Heat Exchanger
- Oil Seal System etc.

Civil Construction & Erection

- Reactor / Turbine Buildings
- Control Building & Other Buildings
- Turbine / Generator Foundation etc.

- Mechanical Installation
- Electrical Installation
- Piping Work etc.

5. Summary



Why the ABWR is the right choice for Poland

- Established competitive technology
- Predictable construction cost and schedule
- Synergies with Horizon UK ABWR build
- A long term partner in Poland
- Ability to utilise Hitachi's and GE's local experience
- Project financing assistance
- Opportunities for Polish supply chain

In Poland...with Poland...for the 21st century Poland



Hitachi-GE Nuclear Energy, Ltd. JAPAN April 2018

http://www.hitachi-hgne.co.jp/en/index.html

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